

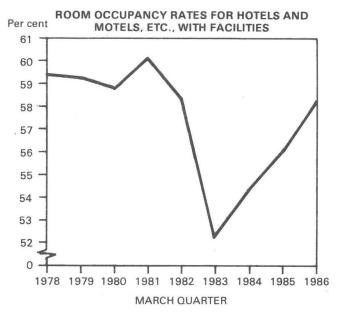
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# **TOURIST ACCOMMODATION, AUSTRALIA, MARCH QUARTER 1986**

PHONE INQUIRIES
about these statistics—contact Mr Mark Patton on Canberra (062) 52 6243 or any ABS State office.
about other statistics and ABS services— contact Information Services on Canberra (062) 52 6627 or any ABS State office.
MAIL INQUIRIES
write to Information Services, ABS, P.O. Box 10, Belconnen, A.C.T. 2616 or any ABS State office.
NVIATEL
key \*656# for selected economic, social and demographic statistics on VIATEL.

# MAIN FEATURES



The room occupancy rate for hotels and motels etc. with facilities was 58.3% for the March quarter 1986 (compared with 56.1% for the March quarter 1985). This was the tenth consecutive quarter where there has been an increase in the room occupancy rate when compared with the same period twelve months earlier. Accommodation takings for the March quarter 1986 were \$297m, an increase of 20.2% compared with \$247m for the March quarter 1985.

# **EXPLANATORY NOTES**

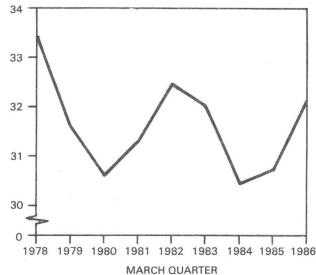
#### Introduction

This publication contains results, for Australia and each State and Territory, of the quarterly surveys of tourist accommodation establishments.

### Scope and coverage

2. For the purposes of this survey, a *tourist accommodation establishment* is defined as an establishment which predominantly provides short term accommodation (i.e. for periods of less than 2 months) available to the general public.

Per cent SITE OCCUPANCY RATES FOR CARAVAN PARKS



The number of bed spaces has also increased significantly compared with the same period 12 months ago. There has been a 10.7% increase in bed spaces in hotels and a 3.4% increase in bed spaces in motels.

The site occupancy rate for caravan parks for the March quarter 1986 was 32.1%, compared with 30.7% for the March quarter 1985. Accommodation takings for the March quarter 1986 were \$49m, an increase of 14% compared with \$43m for the March quarter 1985.

3. The scope of the survey may vary from time to time depending upon the needs of users of the statistics and on the ABS resources available to undertake the surveys. The types of establishments currently included in the survey are:

- (a) Licensed hotel with facilities. A tourist accommodation establishment which is licensed to operate a public bar, provides bath or shower and toilet in most guest rooms, and has breakfast available for guests.
- (b) Licensed or unlicensed motel, private hotel or guest house with facilities. A tourist accommodation establishment which provides bath or shower

and toilet in most guest rooms and has breakfast available for guests but is not licensed to operate a public bar. This category also includes motels that are licensed to serve liquor with meals.

(c) Caravan park. A tourist accommodation establishment which provides powered sites for caravans and toilet, shower and laundry facilities for guests.

#### Definitions

4. Number of establishments refers to the number of tourist accommodation establishments within the scope of the survey which operated during the survey period. Establishments comprising more than one type of accommodation activity referred to in paragraph 3 above (e.g. a motel with attached caravan park) are treated as two separate establishments. Included are those establishments which operated for any part of the quarter or which closed temporarily for the quarter because of seasonal reasons.

5. *Guest rooms* refers to the maximum number of rooms, units, suites, etc. available for accommodating paying guests at hotels and motels with facilities during the survey period.

6. Bed spaces refers to the maximum number of guests that could be accommodated in beds normally in place (excluding cots) at hotels and motels with facilities during the survey period. Three-quarter beds are classified as single beds; double beds are counted as 2 bed spaces.

7. *Powered sites* refers to the maximum number of sites with provision for connection to electric power supply, available at caravan parks for accommodating paying guests during the survey period. Included are powered sites occupied by on-site vans.

8. Unpowered sites refers to the maximum number of sites with no provision for connection to electric power supply, available at caravan parks for accommodating paying guests during the survey period.

9. Cabins, flats, etc. refers to the maximum number of cabins, flats, units and villas available at caravan parks for accommodating paying guests during the survey period.

10. Total caravan park capacity refers to the maximum number of on-site vans, other powered sites, unpowered sites and cabins, flats, etc. available at caravan parks for accommodating paying guests during the survey period.

11. Room occupancy rate refers to the proportion of guest rooms occupied in hotels and motels with facilities to the number of guest rooms available during the survey period expressed as a percentage.

12. Bed occupancy rate refers to the proportion of bed spaces occupied in hotels and motels with facilities to the number of bed spaces available during the survey period expressed as a percentage.

13. Site occupancy rate refers to the proportion of sites occupied by guests in caravan parks to the total caravan park capacity available during the survey period expressed as a percentage. Unoccupied on-site vans are treated as vacant sites.

14. Takings from accommodation refers to revenue received from the provision of short term and long term accommodation at the tourist accommodation establishment. Where meals and accommodation were a combined charge an estimate of takings from meals was excluded. Takings from accommodation for each month represent the takings received during that month. In the case of some establishments payments may be made in advance of, or may be received after the provision of accommodation to guests and therefore the monthly figure for takings from accommodation may not necessarily bear a direct relationship to the number of guests accommodated during the month. Rental and storage fees paid to caravan parks for the keeping of private vans in parks are included in the takings of the month they are received.

15. *Employment*. Details of the numbers of persons working at tourist accommodation establishments (including those working on other than accommodation activities) have not been included in this publication. However, data are available upon request from the ABS.

## **Related** publications

16. Publications for Australia, and each State and Territory, are released by the respective offices of the ABS. Tourist accommodation statistics for past quarters are available in earlier publications commencing with the September quarter 1975. These and some unpublished statistics for certain small areas within States (e.g. local government areas or combinations of local government areas) are available upon request. From September Quarter 1980 a dissection of the statistics shown in this publication, according to size of establishment, is available on request for each State (Territories excluded).

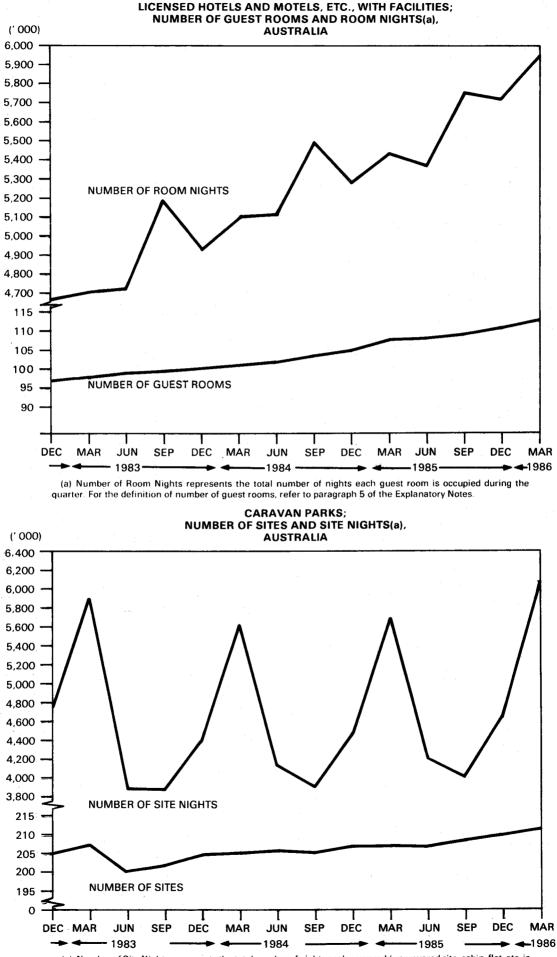
17. Users may also wish to refer to the following publication which is available on request:

Selected Accommodation Establishments, Australia, 1984-85 (8636.0)

18. Current publications produced by the ABS are listed in the *Catalogue of Publications, Australia* (1101.0). The ABS also issues on Tuesdays and Fridays, a *Publications Advice* (1105.0) which lists publications to be released in the next few days. The Catalogue and Publications Advice are available from any ABS office.

**NOTE:** Where figures have been rounded, discrepancies may occur between sums of the component items and totals.

IAN CASTLES Australian Statistician



(a) Number of Site Nights represents the total number of nights each powered/unpowered site, cabin, flat, etc. is occupied during the quarter. For the definitions of sites (powered/unpowered, cabins, flats, etc.) refer to paragraphs 7, 8 and 9 of the Explanatory Notes.

	New	New South Wales	es.		Victoria		ňð	Queensland		Sout	South Australia		Weste	Western Australia	a
	Licensed hotels with facilities	Motels. etc.	Total	Licensed hotels with facilities	Motels. etc.	Total	Licensed hotels with facilities	Motels, etc.	Total	Licensed hotels with facilities	Motels, etc.	Total	Licensed hotels with facilities	Motels. etc.	Total
				ES	TABLISH	MENTS A	ESTABLISHMENTS AND CAPACITY (number)	(TY (numb	er)	-					
March quarter 1985 Establishments Guest rooms Bed spaces	250 9.340 22.798	1,136 27,927 84,454	1,386 37,267 107,252	165 4,932 11,398	562 14,237 41,498	727 19,169 52,896	240 6.997 19.266	698 16,421 49,923	938 23,418 69,189	118 3.301 8,084	172 4,574 14,052	290 7.875 22.136	148 4.952 10.660	144 6,306 16,839	292 11,258 27,499
March quarter 1986— Establishments Guest rooms Bed spaces	265 9,831 24,576	1,183 29,052 88,664	1,448 38,883 113,240	182 5,047 11,956	562 14,634 42,266	744 19,681 54,222	253 8,395 23,821	716 16,976 51,740	969 25.371 75.561	120 3,318 8,087	178 4,818 14,749	298 8,136 22,836	148 5,072 11,053	149 6,471 17,118	297 11,543 28,171
1011. N					ROOM (	OCCUPAN	ROOM OCCUPANCY RATES (per cent)	per cent)							
1985— January	52.6 52.6	63.2	9.09	47.7	58.4	55.6	53.2	61.7	59.2	47.7	65.6	58.1	43.9	57.4	51.5
rebruary March	62.0	57.9 57.9	58.9	67.5	5.cc 61.8	63.3 63.3	43.4	4.24 47.8	44.8 48.1	48.1 54.3	57.I	55.9	44./ 47.7	52.0 52.0	48.U 50.1
March quarter 1985	58.1	59.0	58.8	59.4	58.6	58.8	48.7	51.8	50.9	50.1	58.9	55.2	45.4	53.4	49.9
1986— January Fehruary	59.0 54.6	65.7 57.4	64.0 50 4	50.9 64 3	57.6 55.7	55.9 57 0	53.2 44.8	62.9 50 1	59.7 48.4	54.4 57 0	69.3 54 8	63.2 54 0	48.5 40 g	56.9	53.2 40 5
March	67.8	61.2	62.9	63.8	60.6	61.4	49.7	52.0	51.2	61.5	66.7 66.7	64.6	48.0	52.2	50.3
March quarter 1986	64.0	61.6	62.2	59.5	58.1	58.4	49.4	55.2	53.3	56.4	63.9	60.8	48.7	52.9	51.1
					BED O	CCUPANO	BED OCCUPANCY RATES (per cent)	er cent)							
<i>1986—</i> January	40.2	46.9	45.5	34.7	41.8	40.2	36.1	45.0	42.2	38.7	49.7	45.8	35.2	45.5	41.5
February March	39.2 41.5	32.8 36.7	34.2 37.8	38.7 39.6	32.1	33.5 38.2	24.5 28.0	28.6 30.5	27.3 29.7	31.3 39.2	30.7 40.4	30.9 40.0	31.7 31.0	32.0	31.9 33.5
March quarter 1986	40.3	39.0	39.3	37.6	37.4	37.4	29.7	34.9	33.3	36.6	40.6	39.2	32.7	37.7	35.7
				1/	VKINGS F	ROM ACO	TAKINGS FROM ACCOMMODATION (\$'000)	LION (\$, 00	(0						
1986 January March	11,603 13,535 15,321	27,948 21,232 25,243	39,552 34,767 40,564	4,568 6,453 6,933	11,219 9,686 11,667	15,787 16,139 18,600	9,070 6,309 7,969	15,035 9,427 11,005	24,105 15,736 18,974	2,485 2,435 3,227	4,549 3,149 4,305	7,034 5,584 7,532	3,640 3,767 3,853	4,856 3,734 4,421	8,497 7,501 8,274
March quarter 1986	40,459	74,424	114,883	17,953	32,572	50,526	23,348	35,466	58,814	8,147	12,003	20,150	11,260	13,011	24,272

TABLE 1. HOTELS AND MOTELS, ETC. WITH FACILITIES : NUMBER, CAPACITY, OCCUPANCY RATES AND TAKINGS FROM ACCOMMODATION

4

		Tasmania		Nori	Northern Territory		Australia	Australian Capital Territory	tory		Australia	
	Licensed hotels with facilities	Motels, etc.	Total	Licensed hotels with facilities	Motels, etc.	Total	Licensed hotels with facilities	Motels, etc.	Total	Licensed hotels with facilities	Motels, etc.	Total
			ES	ESTABLISHMENTS AND CAPACITY (number)	TS AND CAP	ACITY (nu	mber)					
March quarter 1985— Establishments	86	3	152	33	34	. 67	. =	27	38	1,051	2,839	3,890
Guest rooms Bed spaces	2,745 6,850	1,615 4,939	4,360 11,789	1,200 3,219	1,394 3,763	2,594 6,982	691 1,619	1,569 4,638	2,260 6,257	34,158 83,894	74,043 220,106	108,201 304,000
March quarter 1986— Esta hishments	92	62	154	35	33	68	Ξ	28	39	1.106	2.911	4.017
Guest rooms Bed spaces	2,900 7,673	1,461 4,517	4,361 12,190	1,486 4,036	1,453	2,939 8,132	691 1,632	1,639 4,480	2,330 6,112	36,740 92,834	76,504	113,244 320,464
				ROOM OCCI	ROOM OCCUPANCY RATES (per cent)	ES (per cent	()					
1985— 12	153	0.07		2 45	7 I A	P 85	\$ 13	C US	71.1	9 US	613	58.3
January February	60.7	25 	62.0	39.0	43.4	41.4	59.5	74.8	20.1	53.0	53.0	53.0
March	68.3	4.1.4	C.90	44.2	4/./	40.1	C./0	C.0/	13.8	5./6	50.4	20.0
March quarter 1985	64.4	69.0	66.1	39.3	44.3	42.0	61.6	77.2	72.5	53.7	57.2	56.1
1986 January	66.8	74.4	69.3	31.8	46.1	38.9	55.2	72.5	67.3	54.1	62.9	60.1
February March	69.3 68.9	73.6 76.5	70.7 71.4	36.4 47.4	48.7 56.1	42.4 51.7	59.7 70.8	70.4 77.0	67.2 75.2	56.3 59.1	55.0 59.2	55.4 59.2
March quarter 1986	68.3	74.8	70.5	38.6	50.4	44.4	62.0	73.4	70.0	56.5	59.2	58.3
				BED OCCU	BED OCCUPANCY RATES (per cent)	S (per cent)						
<i>1986 —</i> Januarv	48.5	53.9	50.5	18.7	28.7	23.8	41.5	55.6	51.8	37.5	45.6	43.2
February March	44.2 44.7	46.4 48.4	45.0 46.1	19.1 27.1	29.2 33.6	24.2 30.3	37.2 47.6	42.4 48.3	41.0	33.3 36.1	31.9 36.0	32.3 36.0
March quarter 1986	45.8	49.7	47.3	21.7	30.5	26.1	42.3	49.0	47.2	35.7	38.0	37.4
			TA	TAKINGS FROM ACCOMMODATION (\$'000)	A ACCOMMO	DATION (\$	(000.				۰.	
1986— January	3,113	1,583	4,696	823	1,026	1,849	684	2,104	2,788	35,987	68,321	104,308
February March	2,864 3,176	1,342 1,532	4,207 4,708	873 1,342	1,003 1,264	1,876 2,605	707 940	1,887 2,246	2,594 3,186	36,943 42,760	51,460 61,683	88,403 104,443
March quarter 1086	0 164											

TABLE 2. CARAVAN PARKS : NUMBER, CAPACITY, SITE OCCUPANCY RATES AND TAKINGS FROM ACCOMMODATION

	New South Wales(a)	Victoria	Queensland	South Australia	Western Australia	Tasmania	Northern Territory	Australia
		ESTA	ESTABLISHMENTS AND CAPACITY (number)	O CAPACITY (numb				
March quarter 1985-								
Establishments	582	430	388	155	141	۲ ۲	3	-
Powered sites	51,648	37,543	20,253	12.571	14 709	3 087	C1 043	7/9/1
Unpowered sites	23,974	13,480	11,649	5.096	4 045	184	130 0	140,//4
Cabins, flats, etc.	1,101	923	743	541	532	72	175	02.479 4.087
Total capacity	76,723	51,946	32,645	18.208	19.286	125 3	001 2	076 206
							601°C	201,340
March quarter 1986			-					
Estautishincits Dowered sites	160	424	388	165	242	65	23	1.898
l'innovered sites	34,723	57,621	20,616	13,377	15,144	3,231	1,384	144,106
Cabins. flats. etc.	181	4/1°C1	10,864	5.310	3.964	2,183	2.635	62,362
	1011	004	849	110	533	20	154	4,314
Total capacity	78.146	51,745	32,329	19,264	19.641	5,484	4.173	210.782
			SITE OCCUPANCY RATES (per cent)	RATES (per cent)				
1985								
January	48.4	53.6	40.0	40.9	48.9	45.5	12.4	
February	21.9	21.1	25.8	19.7	32.1	11.7		4/.7
March	19.9	17.9	25.1	. 18.0	30.3	24.1	13.6	21.0
March quarter 1985	30.3	31.2	30.5	1 20	, L.			1
		*	<b>C</b> .OC	<b>70.4</b>	5.15	33.8	12.7	30.7
1986								
January	47.1	53.0	39.4	38.6	49.4	47.3	14 5	76.7
repruary March	222	21.4	26.1	19.0	30.8	33.5	14.5	23.4
Match	<b>C.C2</b>	23.8	29.0	22.8	34.6	26.8	15.9	26.0
March quarter 1986	32.0	33.1	31.7	27.0	38.5	36.0	15.0	1.01
		TAKI	AKINGS FROM ACCOMMODATION (\$*000)	1MODATION (5°000				
1986—								
January	10,006	6,176	2,901	2.001	2 366	613	221	
February	4,322	2,261	1,624	904	1 308	710		24,216
March	5,373	2.922	2,002	1,125	1.541	369	169	10,965 13,501
March quarter 1986	19,701	11,359	6,526	4,030	5,215	1.389	461	10,407
(a) Includes Australian Capital Territory.	erritory.							700'04

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